FIG. 1

## Response to Complaint

FIG. 2

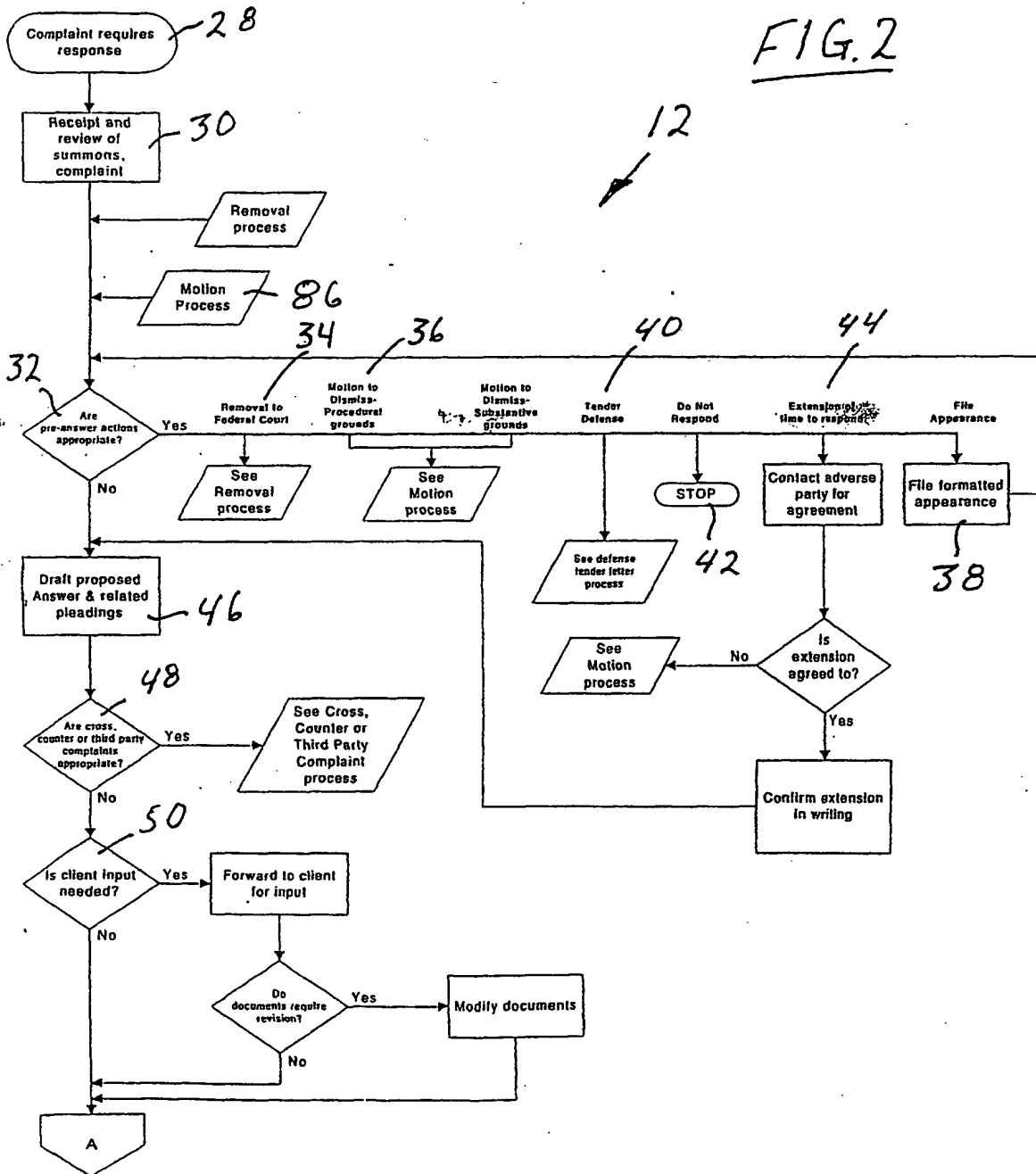
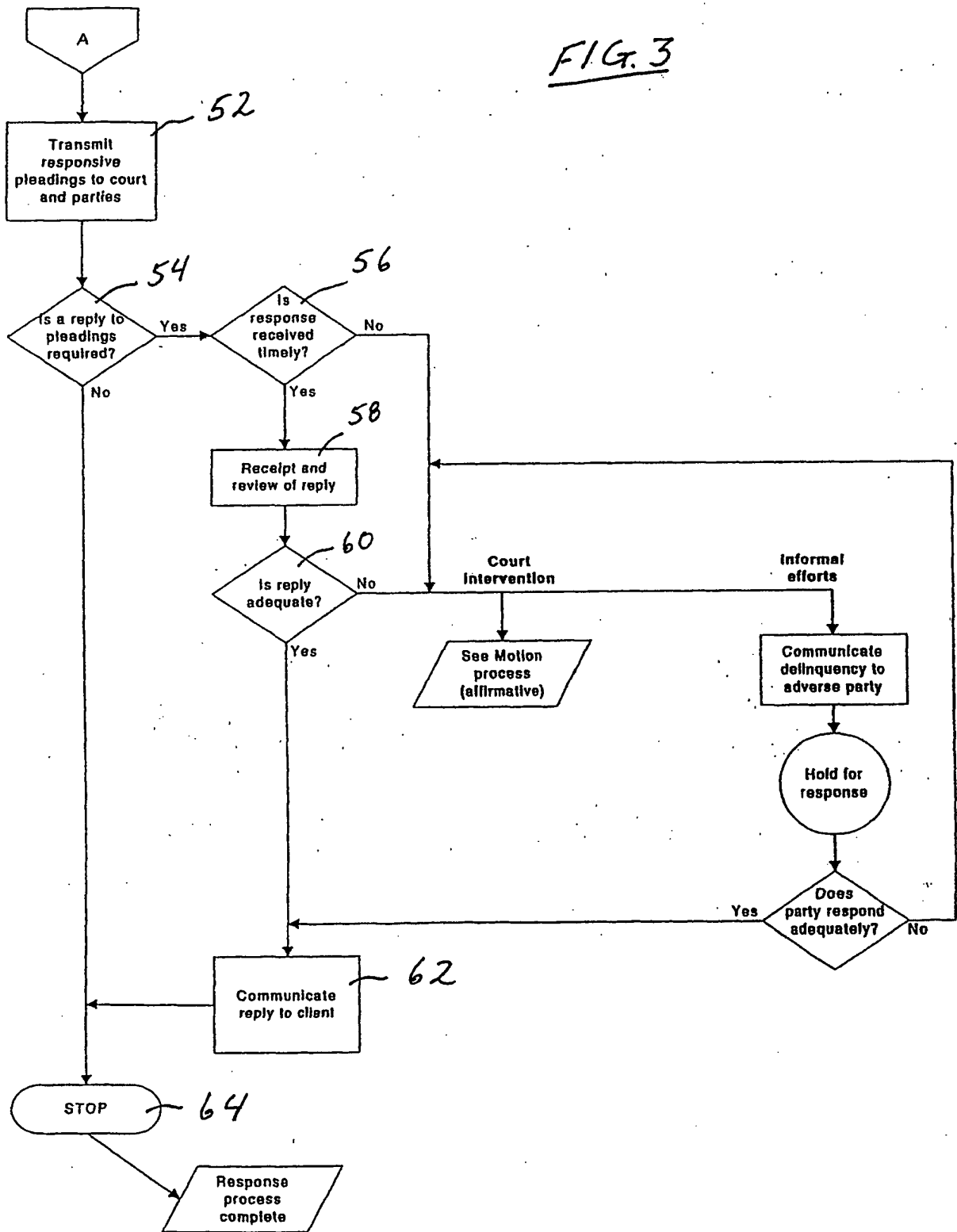
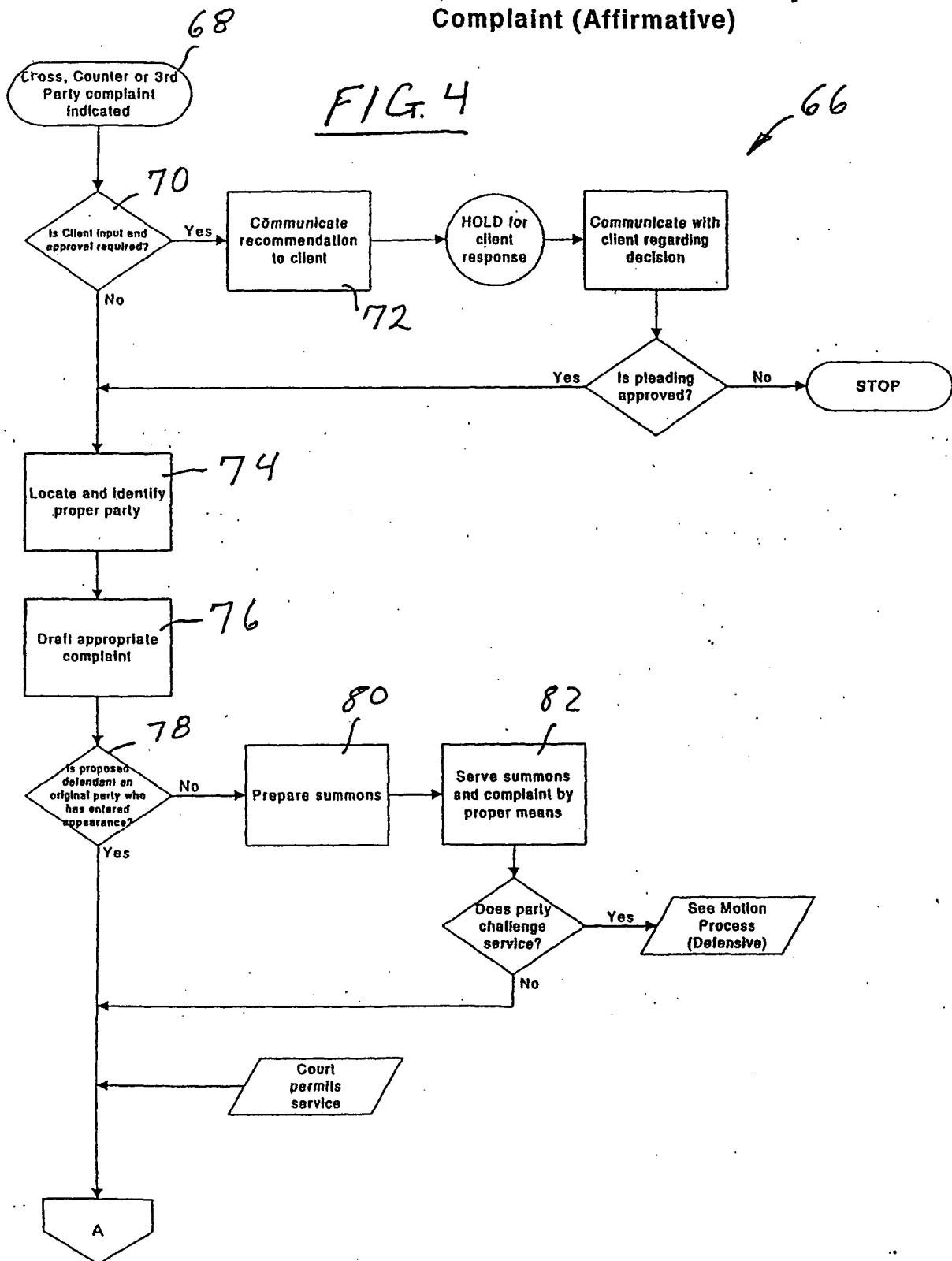
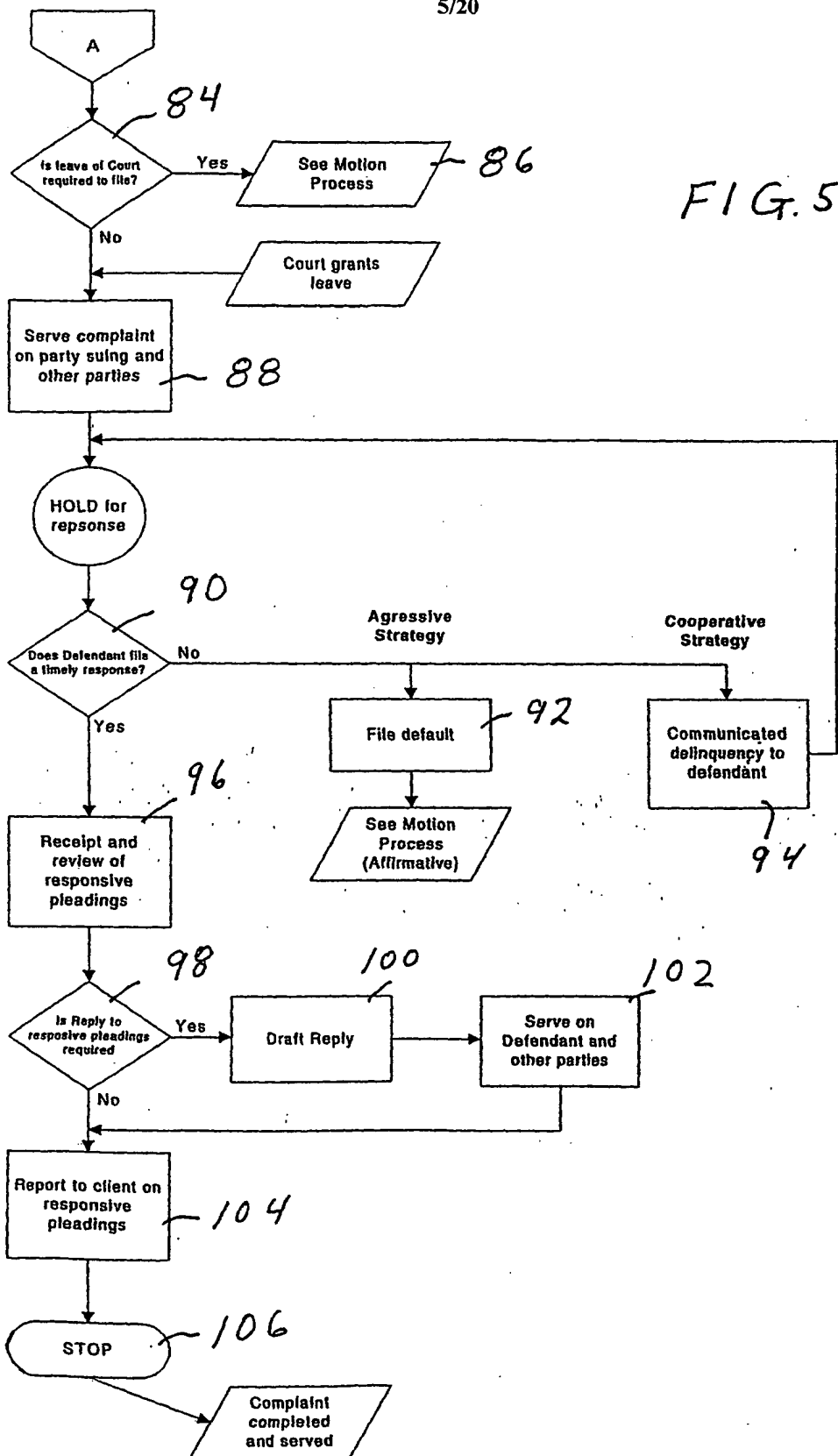


FIG. 3

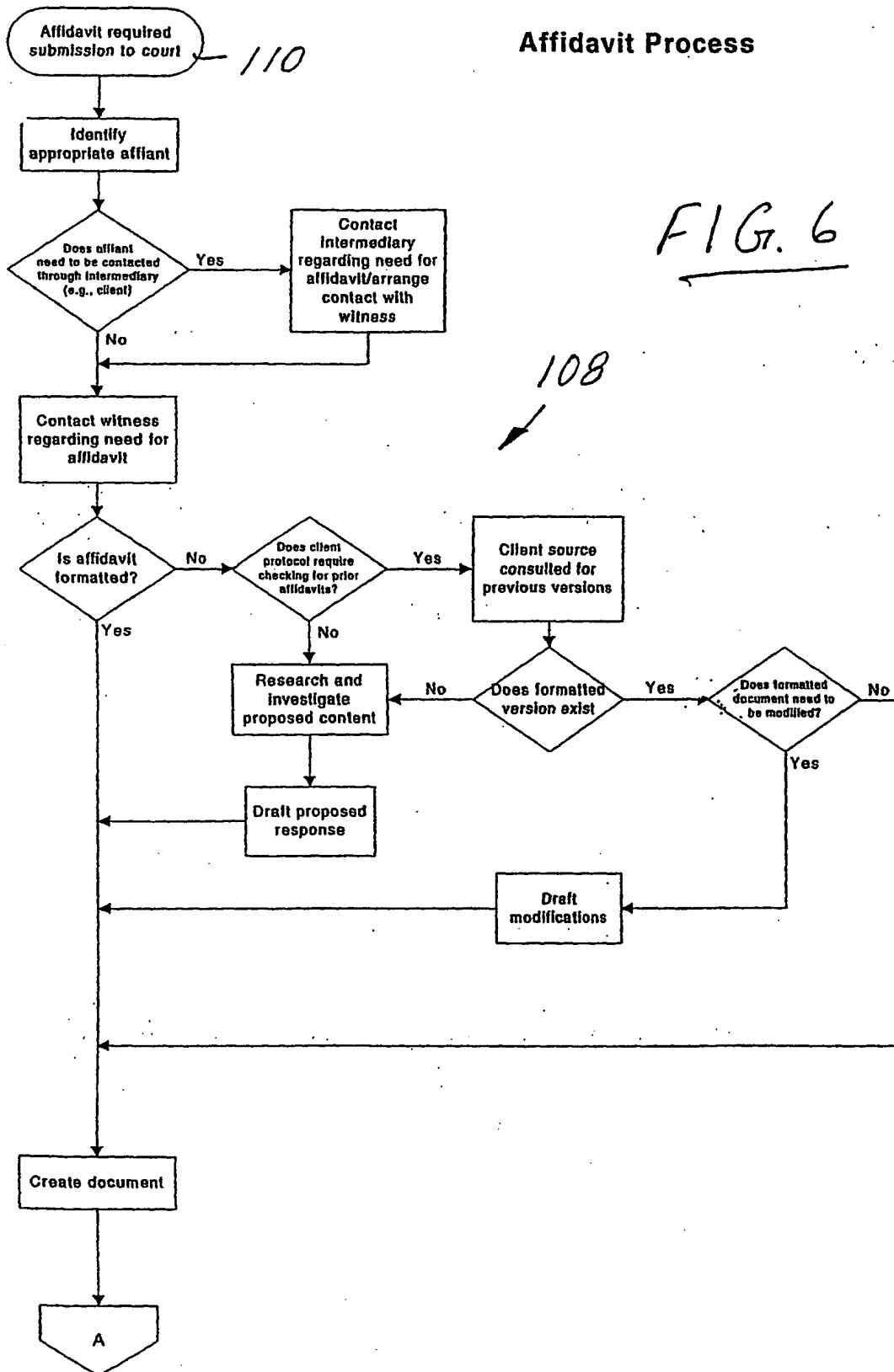
# Cross, Counter and/or Third Party Complaint (Affirmative)

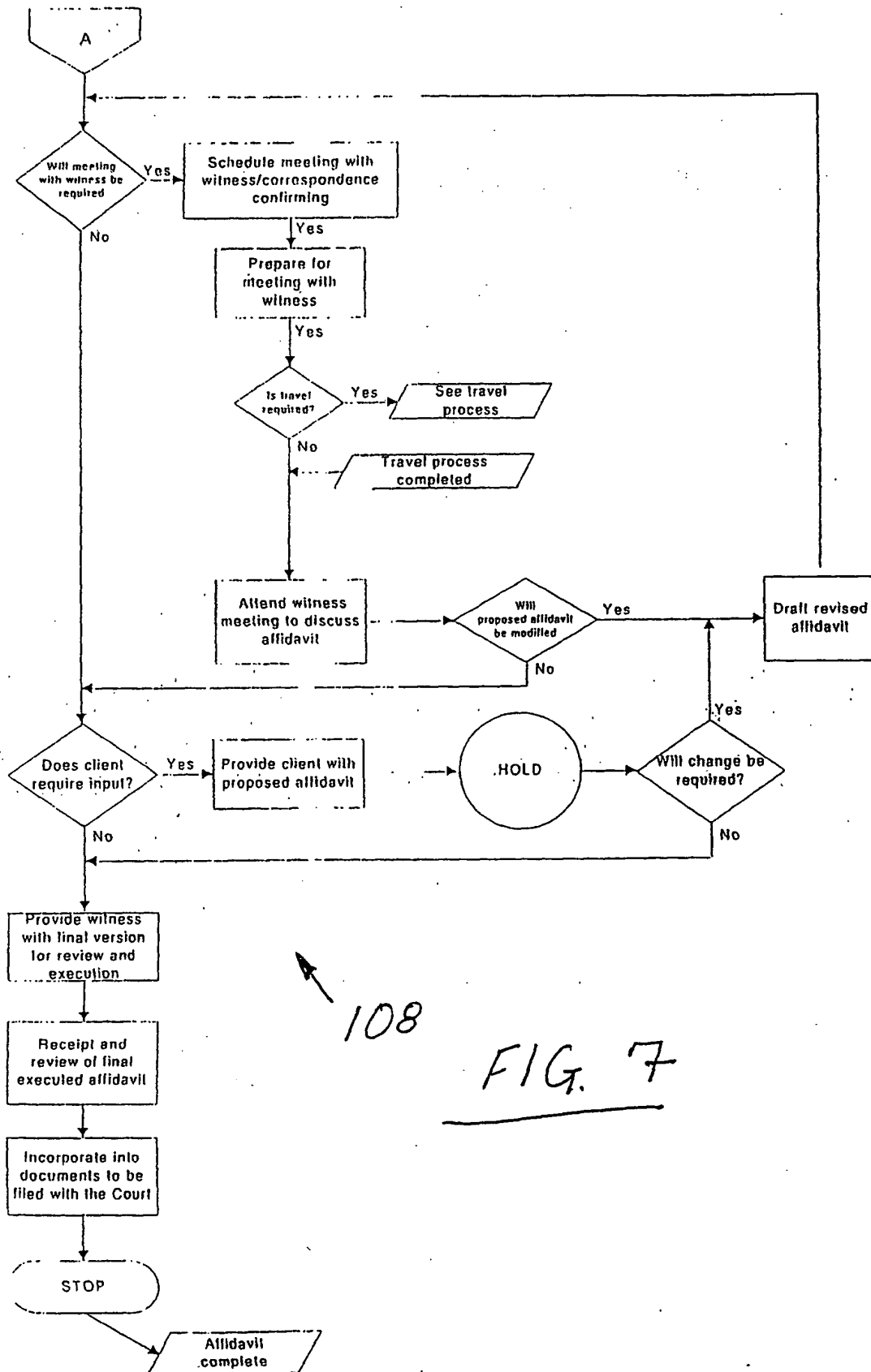
FIG. 4





## Affidavit Process





108

FIG. 7

Inside Counsel  
(Firm Information)  
- Default Values

FIG. 8

120

114

122

118

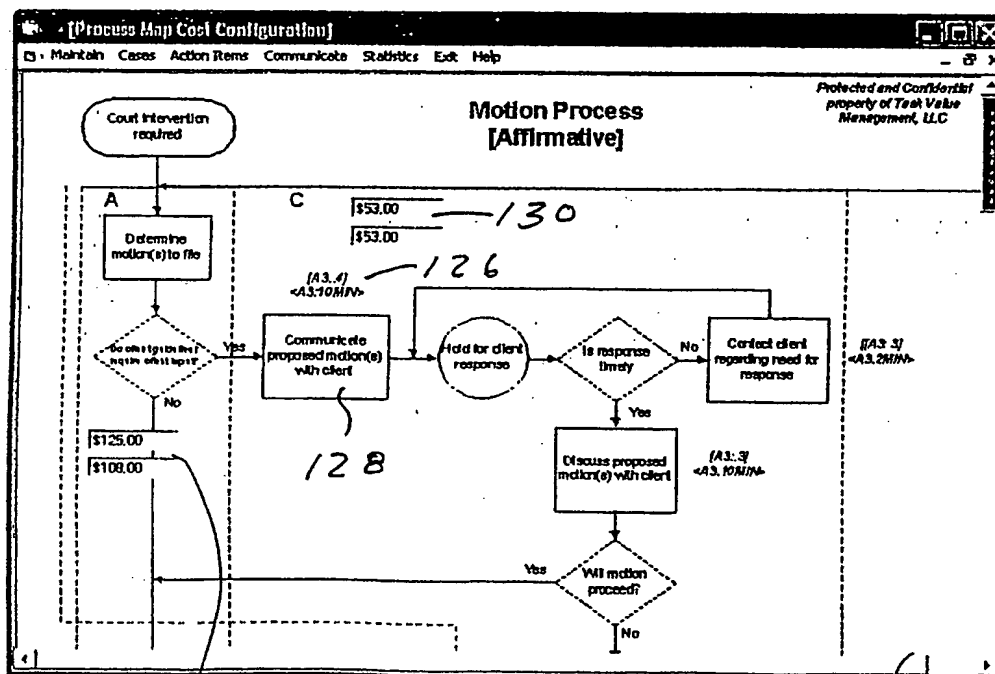
116

112

| Select default values for this firm |      |
|-------------------------------------|------|
| Firm Location                       | 0.87 |
| Type of Case                        | 0.95 |
| Lawyer Category                     | 0.74 |
| Firm Tier Level                     | 0.66 |
| Other                               | N/A  |

Inside Counsel  
(Process Information)  
- Value Pricing Formulas

FIG. 9





## New Case Budget Process

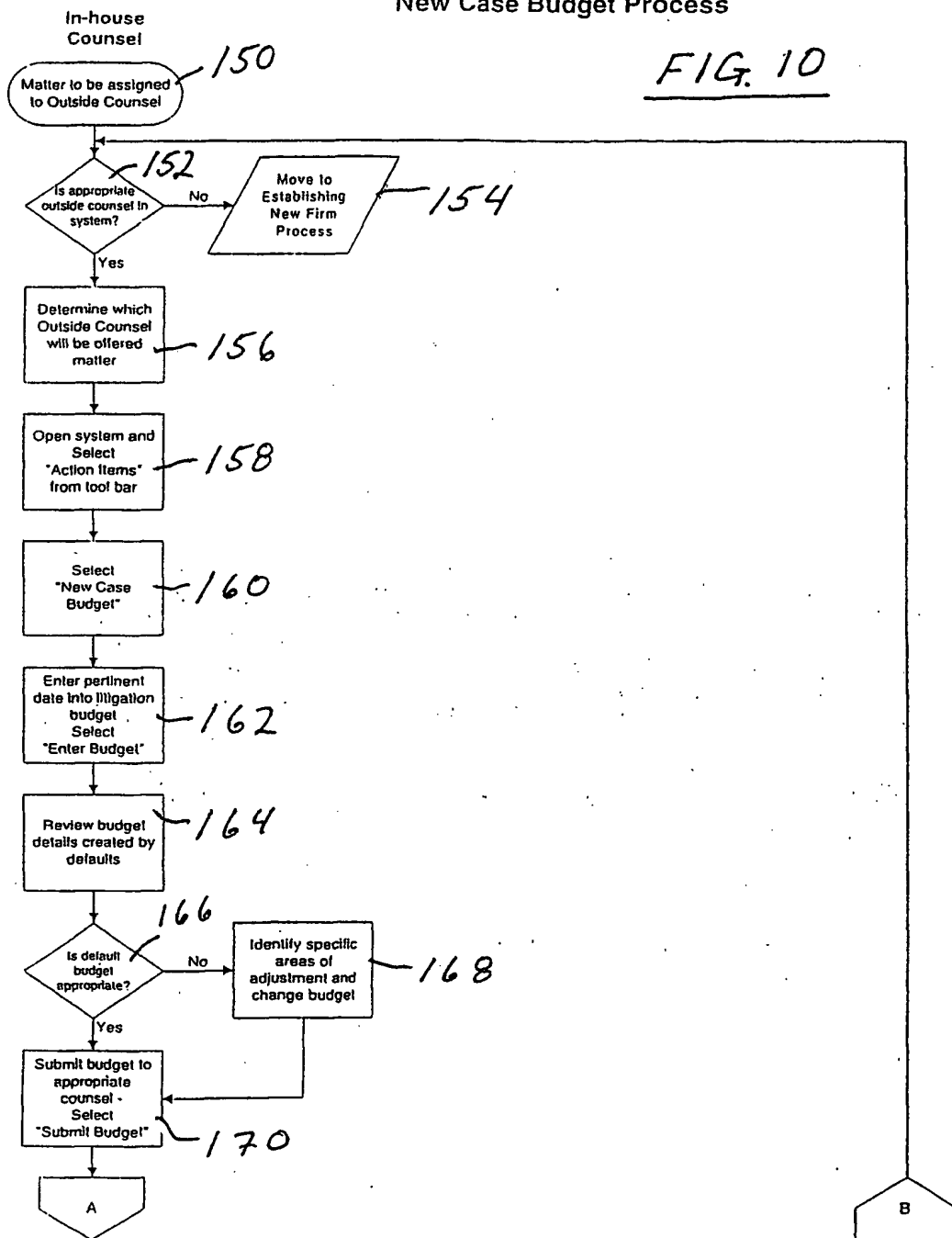
FIG. 10

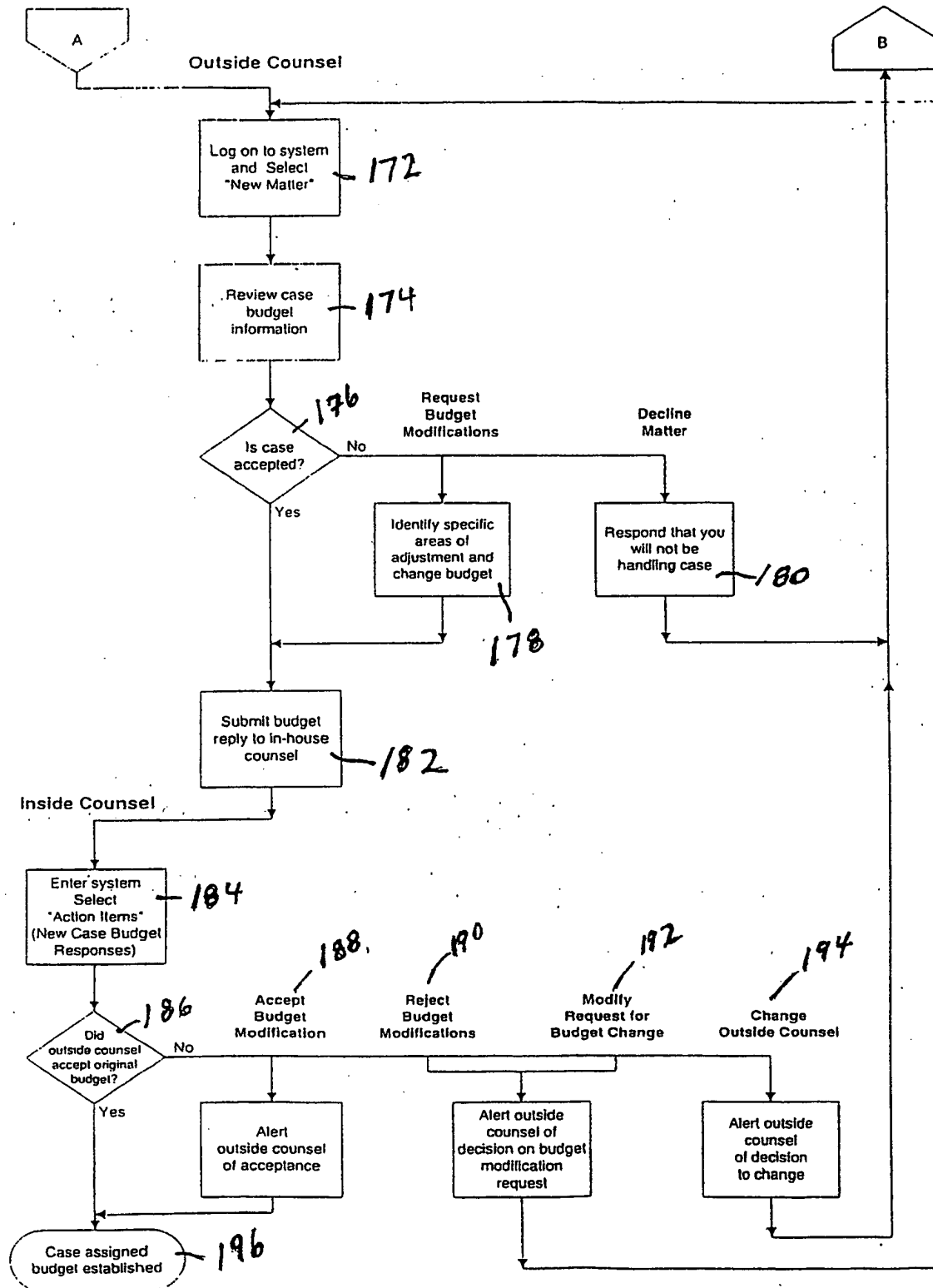
FIG. 11

FIG. 12

Inside Counsel  
(New Case Budget Development)  
- Change to Defaults Reflected in Total

204

200

202

206

212

218

208

210

211

198

170

**Budget & Litigation Worksheet**

**BUDGET & LITIGATION WORKSHEET**

Client: Renger, Joseph  
Date of Loss: June 23, 2000

Venue: Orange, California  
Responsible Defense Counsel/Firm: George McIntyre / Park & Finc

Date Filed: February 7, 2002

Trage No.: II

Type of Case: Heart Valve / Stroke

| TASK DESCRIPTION                       | Budgeted Fees            |           | Budgeted Expenses | Over Budget |
|--|--------------------------|-----------|-------------------|-------------|
| L130 Document production               | \$ 200                   |           | \$ 300            |             |
| L130 Depositions                       | \$ 2,200                 |           | \$ 320            |             |
| L140 Expert discovery                  | \$ 3,600                 |           | \$ 450            |             |
| L150 Discovery motions                 | \$ 1,200                 |           |                   |             |
| L150 Other discovery                   |                          |           |                   |             |
| <b>Trial Preparation &amp; Trial</b>   |                          |           |                   |             |
| L410 Fact witnesses                    |                          |           |                   |             |
| L420 Expert witnesses                  |                          |           |                   |             |
| L430 Written motions & submissions     |                          |           |                   |             |
| L440 Other trial preparation & support |                          |           |                   |             |
| L450 Trial & hearing attendance        |                          |           |                   |             |
| L460 Post-trial motions & submissions  |                          |           |                   |             |
| L470 Enforcement                       |                          |           |                   |             |
| <b>Trial Preparation &amp; Trial</b>   |                          |           |                   |             |
| L410 Appellate motions & submissions   |                          |           |                   |             |
| L420 Appellate briefs                  |                          |           |                   |             |
| L430 Oral argument                     |                          |           |                   |             |
| Budget \$ 27,308                       | <b>Litigation Totals</b> | \$ 17,928 | \$ 9,380          |             |

Submit

FIG. 13

Outside Counsel  
(Initial New Case Budget)  
- 3 of 11

220

214

216

**Budget & Litigation Worksheet**

Client: Renger, Joseph  
Date of Loss: July 23, 2000

Venue: California, Orange  
Responsible Defense Counsel/Firm: George McIntyre / Park & Finc

Date Filed: February 7, 2002

Trage No.: II

Type of Case: Heart Valve / Stroke

| Code   | Task Description                                    | Budget Fees | Budget Expenses | Total Budget |
|--|---|-------------|-----------------|--------------|
| <b>Case Assessment, Development &amp; Administration</b> |   |             |                 |              |
| L110   | Fact investigation/development                      | \$ 4,200    | \$ 200          | \$ 4,400     |
| L120   | Analysis/strategy                                   | \$ 1,200    | -               | \$ 1,200     |
| L130   | Experts/consultants                                 | \$ 1,080    | \$ 8,500        | \$ 9,580     |
| L140   | Document/file management                            | -           | -               | -            |
| L150   | Budgeting   | -           | -               | -            |
| L160   | Settlement/ADR                                      | -           | -               | -            |
| L125   | Other case assessment, development & administration | \$ 600      | -               | \$ 600       |
| <b>Pretrial Hearings &amp; Motions</b>                   |   |             |                 |              |
| L210   | Pretrials   | \$ 90       | -               | \$ 90        |
| L220   | Pretrial motions/provisional remedies               | -           | -               | -            |

12/20

10/517287

PCT/US03/18259

**Outside Counsel**  
(Change to New Budget Request)  
- From 1 to 2 Motions to Compel

FIG. 14

Task Value Management - Microsoft Internet Explorer

http://www.kymach.com/hts/Case\_Index.htm

**Discovery Motions...**

| Affirmative Motion   | Qty | Each   | Expenses | Total Budget |
|--|-----|--------|----------|--------------|
| <input type="checkbox"/> Compel answers to interrogatories               | 2   | \$ 509 | \$       | \$ 1018      |
| <input type="checkbox"/> Compel more specific answers to interrogatories | 1   | \$ 570 | \$       | \$ 570       |
| <input type="checkbox"/> Compel answers to requests to produce           | 0   | \$     | \$       | \$           |
| <input type="checkbox"/> Compel more complete response to produce        | 0   | \$     | \$       | \$           |
| <input type="checkbox"/> Compel physical/mental examination              | 0   | \$     | \$       | \$           |
| <input type="checkbox"/> To demand for violation of discovery order      | 1   | \$ 509 | \$       | \$ 509       |

**Inside Counsel**  
(Response to New Case Budget)  
- Change Request

FIG. 15

Budget & Litigation Worksheet

**PENDING - BUDGET & LITIGATION WORKSHEET**

|                |                                   |                      |            |
|----------------|-----------------------------------|----------------------|------------|
| Client:        | Venue:                            | Date Filed:          | Trial No.: |
| Renger, Joseph | Orange, California                | February 7, 2002     | II         |
| Date of Loss:  | Responsible Defense Counsel/Firm: | Type of Case:        |            |
| June 22, 2000  | George McIntyre / Park & Fine     | Heart Valve / Stroke |            |

| TASK DESCRIPTION                       | Budgeted Fees            | Requested Fees | Budgeted Expenses | Requested Expenses |
|--|--------------------------|----------------|-------------------|--------------------|
| 1390 Other discovery                   |                          |                |                   |                    |
| <b>Trial Preparation &amp; Trial</b>   |                          |                |                   |                    |
| 1410 Fact witnesses                    |                          |                |                   |                    |
| 1420 Expert witnesses                  |                          |                |                   |                    |
| 1430 Written motions & submissions     |                          |                |                   |                    |
| 1440 Other trial preparation & support |                          |                |                   |                    |
| 1450 Trial & hearing attendance        |                          |                |                   |                    |
| 1460 Post-trial motions & submissions  |                          |                |                   |                    |
| 1470 Enforcement                       |                          |                |                   |                    |
| <b>Trial Preparation &amp; Trial</b>   |                          |                |                   |                    |
| 1410 Appellate motions & submissions   |                          |                |                   |                    |
| 1420 Appellate briefs                  |                          |                |                   |                    |
| 1430 Oral argument                     |                          |                |                   |                    |
| Orig Budget \$ 27,308                  | <b>Litigation Totals</b> | \$ 17,928      | \$ 18,437         | \$ 9,380           |
| New Budget \$ 27,817                   |                          |                |                   |                    |

13/20

Inside Counsel  
(Case Information)  
- Drill Down

FIG. 16

Select an open case

**Case Selection**

Case Status:

Type of Case:

Products Liability:

Heart Valve (Injury):

**Search**

| Claimant (Stroke) | Location        | Firm             | Lawyer          |
|-------------------|-----------------|------------------|-----------------|
| Able, John        | Minneapolis, MN | VanDusen, Moon   | John Mitchell   |
| Ackley, Robert    | Omaha, NE       | Johnson          | Marla Sauer     |
| Anderson, Mary    | Madison, WI     | VanDusen, Moon   | John Mitchell   |
| Andrews, William  | Phoenix, AZ     | Jones, Popper    | Wayne Adon      |
| Baker, Mary       | Dallas, TX      | May and May      | Robert Olson    |
| Baker, Alice      | Chicago, IL     | Baker, James     | Richard Olson   |
| Baker, Kees       | Berkeley, CA    | Hyatt West       | Douglas Doud    |
| Damon, Dennis     | Naperville, IL  | Baker, James     | Anna Billings   |
| Dorans, John      | Littleton, CO   | Gossel, Wright   | Gary Hart       |
| Eyer, Robert      | Minneapolis, MN | White, Coy       | Betsy Peterson  |
| Emerson, Martha   | Proctor, OH     | Thompson, Jerrit | Patrick Hampton |
| Evans, Gretchen   | Champaign, IL   | Baker, James     | Anna Billings   |
| Fardo, Ivan       | Atlanta, GA     | Patterson, Obe   | Joel Kohn       |
| Faherty, John     | Sarasota, FL    | Hyatt West       | Dennis Fiske    |
| Flood, Mark       | Toledo, OH      | Thompson, Jerrit | Charles Hendery |
| Fox, Michael      | San Diego, CA   | Hyatt West       | Sean Oodery     |
| Gibson, Lynn      | Columbus, OH    | Thompson, Jerrit | Patrick Hampton |
| Harris, Mark      | Holland, MI     | Clemens, Grey    | David Ericson   |
| Hoop, Edward      | Fresno, CA      | Hyatt West       | Robert Clark    |
| Huison, Thomas    | Rochester, NY   | VanDusen, Moon   | Kathleen McNeil |
| Jones, George     | Houston, TX     | Park & Fine      | George McIntyre |
| Keefer, Sharon    | Detroit, MI     | Clemens Grey     | Gary Zahn       |
| Kitter, Terry     | Miami, FL       | Raffner, Jones   | Thomas Oles     |
| Kitchen, Mark     | Westford, MO    | Westbrook        | Richard Toys    |
| Kohn, Joseph      | Springfield, OH | Thompson, Jerrit | Patrick Hampton |
| Kohn, Laura       | Union City, GA  | Patterson, Obe   | Joel Kohn       |
| Kraft, James      | Green Bay, WI   | VanDusen, Moon   | Kathleen McNeil |
| Leitch, Michael   | Gresham, AL     | Stockman         | James Oles      |
| Leitch, John      | Orlando, TN     | Orman Miller     | Bruce Secks     |
| Lewis, David      | Ston Rouge, LA  | Racko and Toms   | James Ovens     |
| Linn, Peter       | Syracuse, NY    | Seymour, Oline   | Vincent Reed    |
| Lynch, Margaret   | Green Bay, WI   | VanDusen, Moon   | John Mitchell   |
| MacDonald, Faith  | Logansport, IL  | Baker, James     | Anna Billings   |
| Malik, Sharda     | Madison, WI     | VanDusen, Moon   | John Mitchell   |
|                   | Minneapolis, MN | Thompson, Jerrit | Patrick Hampton |

238

Outside Counsel  
(Case Information)  
- Drill Down

FIG. 17

Task Value Management - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Add Mode

http://www.taskvalue.com/site/home\_index.htm

**Budget & Litigation Worksheet**

| Claimant      | Venue                            | Date Filed           | Thage No. |
|---------------|----------------------------------|----------------------|-----------|
| Jones, George | Texas, Houston                   | April 25, 2002       | II        |
| Date of Loss: | Responsible Defense Counsel/Firm | Type of Case:        |           |
| June 15, 2000 | George McIntyre / Park & Fine    | Heart Valve / Stroke |           |

| Code              | Task Description                  | Budget Fee | Budget Expenses | Involved | Remaining |
|-------------------|-----------------------------------|------------|-----------------|----------|-----------|
| L440              | Other trial preparation & support |            |                 |          |           |
| L450              | Trial & hearing attendance        |            |                 |          |           |
| L460              | Post-trial motions & submissions  |            |                 |          |           |
| L470              | Enforcement                       |            |                 |          |           |
| L510              | Appellate motions & submissions   |            |                 |          |           |
| L520              | Appellate briefs                  |            |                 |          |           |
| L530              | Oral argument                     |            |                 |          |           |
| Litigation Totals |                                   | \$ 19,375  | \$ 9,380        | \$ 836   | \$ 27,919 |
| Total Budget      |                                   | \$ 28,755  |                 |          |           |

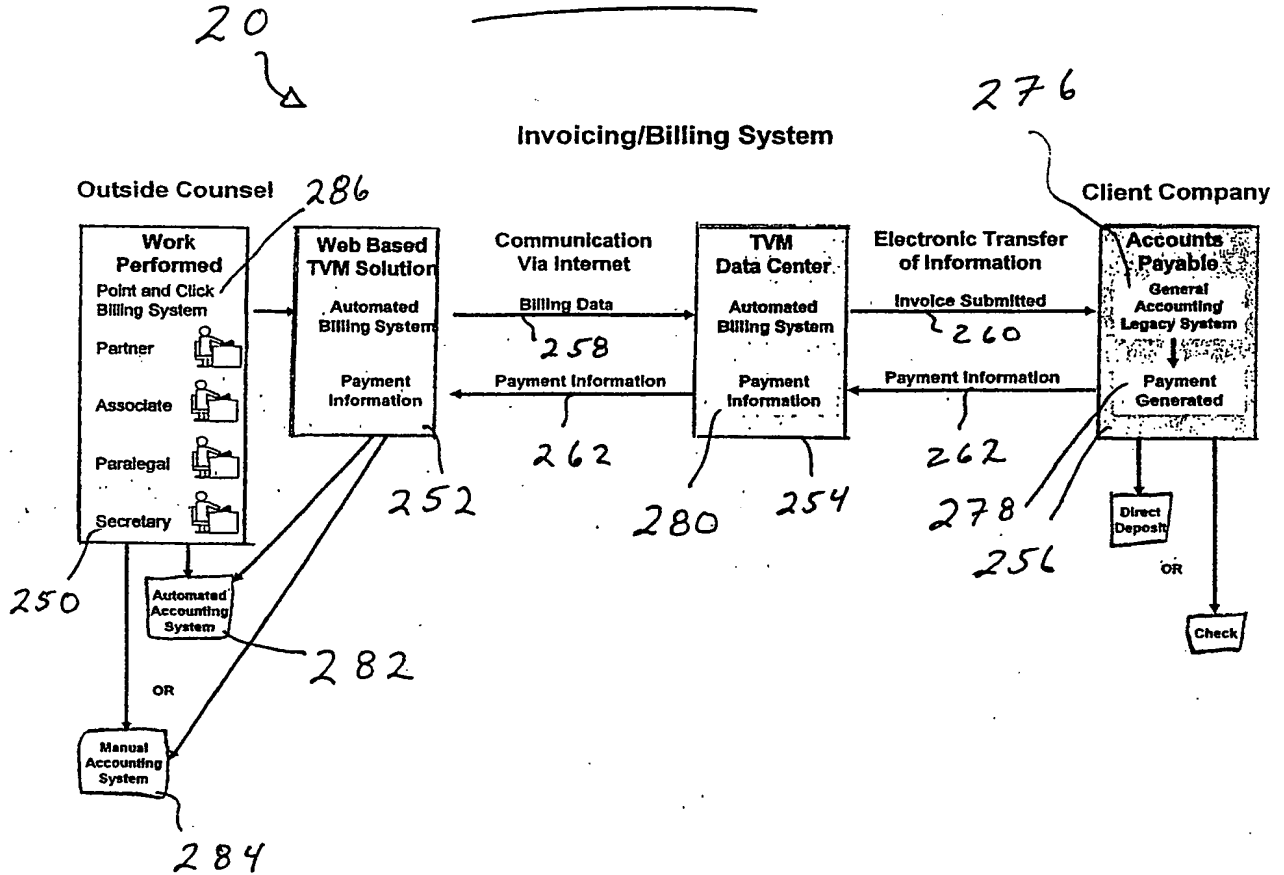
←

240

242

244

FIG. 18



Outside Counsel Fee  
Billing/Invoicing Process

Outside Counsel

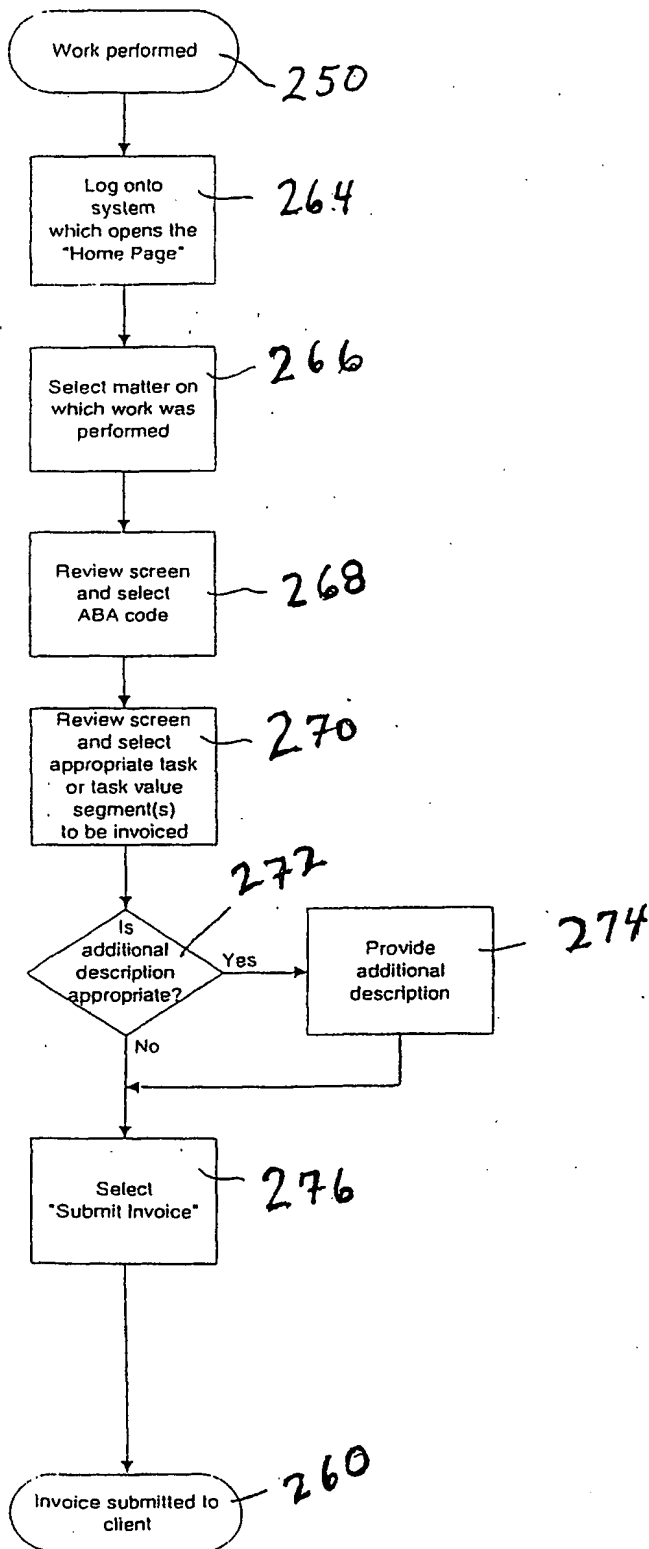
FIG. 19

FIG. 20

Outside Counsel  
(Invoice Process)  
- Submission of Invoice

Discovery Motions...

| Affirmative Motion  | Qty | Total Budget | Invoiced |
|---|-----|--------------|----------|
| <input type="radio"/> Compel answers to interrogatories           | 2   | \$ 1018      | \$ 835   |
| <input type="radio"/> To dismiss for violation of discovery order | 1   | \$ 509       |          |

Click on the Request icon if you would like to request an exception.

502

500

Outside Counsel  
(Invoice Process)  
- Submission of Invoice

FIG. 21

Discovery Motions...

| Affirmative Motion  | Qty      | Budget         | Invoiced      | Remaining     |
|---|----------|----------------|---------------|---------------|
| <input type="radio"/> Formatted motion, pre-hearing                               |          |                |               |               |
| ▶ Determine motion to file.   |          |                |               |               |
| ▶ Create motion, notice, other necessary court documents                          | 2        | \$ 32          | \$ 32         | \$ 0          |
| ▶ All transmittal documents   |          |                |               |               |
| ▶ Scheduling  |          |                |               |               |
| ▶ Communications regarding motion.  |          |                |               |               |
| <input type="radio"/> Formatted motion - hearing                                  |          |                |               |               |
| ▶ Preparation and hearing   | 2        | \$ 760         | \$ 760        | \$ 0          |
| ▶ Any communications relative to motion.  |          |                |               |               |
| <input type="radio"/> Client pre-approval of task                                 |          |                |               |               |
| ▶ All communications, documentation and meetings with client.                     | 2        | \$ 50          | \$ 44         | \$ 44         |
| <input type="radio"/> Concurrence   |          |                |               |               |
| ▶ All communications, documentation and meetings with other parties and the court | 2        | \$ 138         | \$ 0          | \$ 138        |
| <b>TOTALS</b>   | <b>2</b> | <b>\$ 1018</b> | <b>\$ 826</b> | <b>\$ 192</b> |

508

506

510

510

510



Outside Counsel  
(Invoice Process)  
- Submission of Invoice

FIG. 22

Task Value Management - Microsoft Internet Explorer

Back Forward Stop Home Search Favorites Tools

Address: http://www.broadstone.com/external/invoice.htm

Create an Invoice Entry

Client pre-approval of task.

Communications, documentation, and meetings with client

Item Description (in addition to above)

Add

Quantity Approved 2

Quantity Remaining 1

Quantity to Invoice 1

Request an Exception

Submit Invoice

Outside Counsel  
(Exception Request)  
- Details Completed  
- 2 of 2

FIG. 26

Task Value Management - Microsoft Internet Explorer

Back Forward Stop Home Search Favorites Tools

Address: http://www.broadstone.com/external/invoice.htm

Request an Exception

Exception Detail

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for second review and possible IIR and submit IIR request to Plaintiff.

Requested Date: 03/14/2003

Matter: 20030849

Budget Date

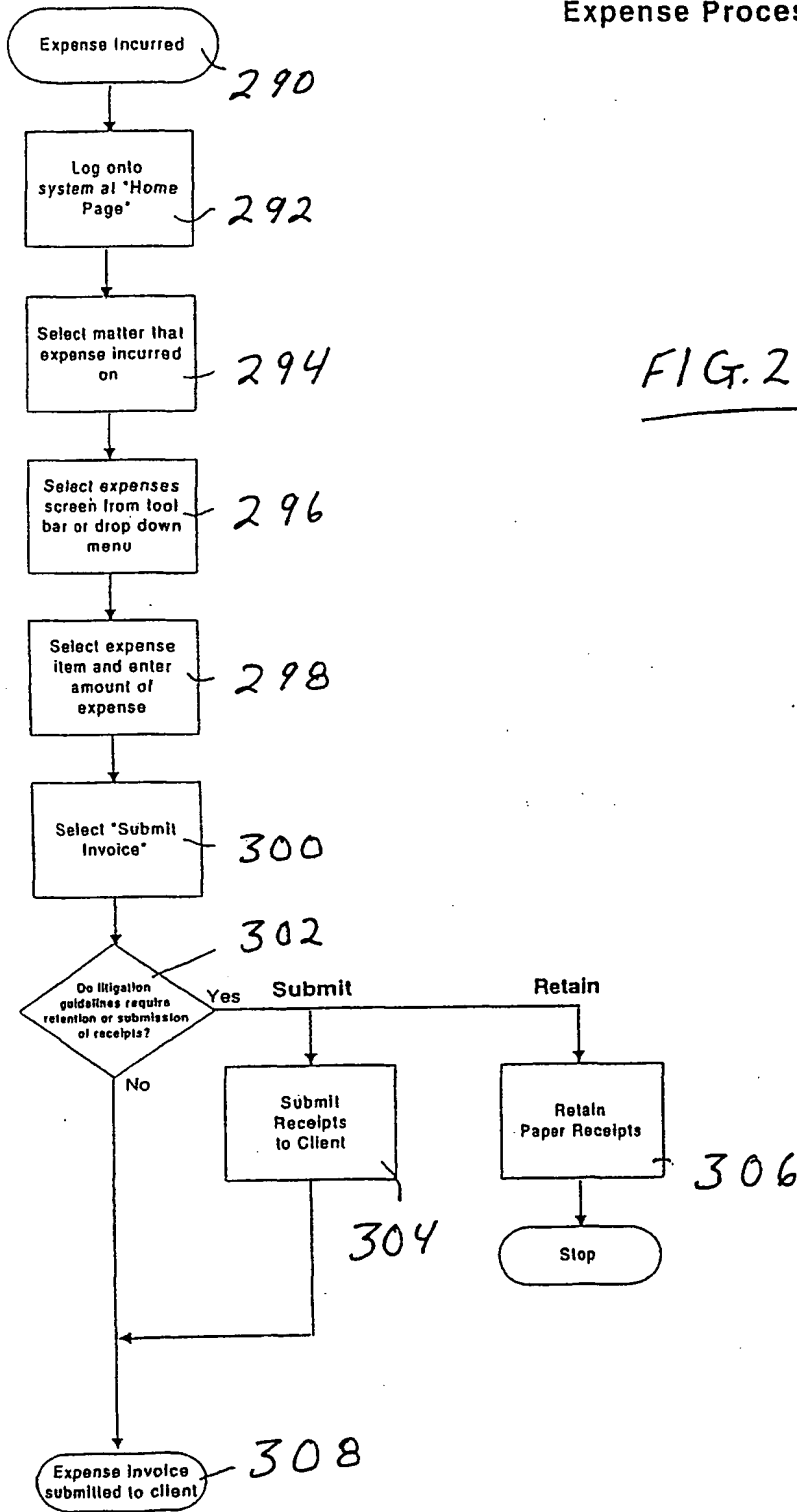
Meeting with Expert Witness

New Budget Request

|     |                                 |   |        |         |
|-----|---------------------------------|---|--------|---------|
| MOD | Meeting with Expert Witness     | 5 | \$ 390 | \$ 1170 |
| NEW | Expenses                        |   |        | \$ 5000 |
| NEW | Other, Independent Medical Exam | 1 | \$ 500 | \$ 500  |

New Other

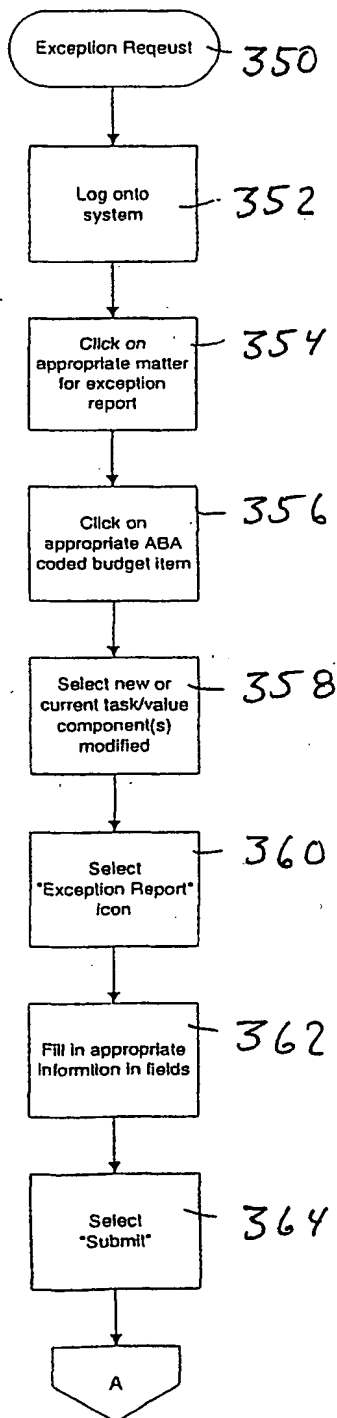
Send Exception Request

Outside Counsel  
Expense Process

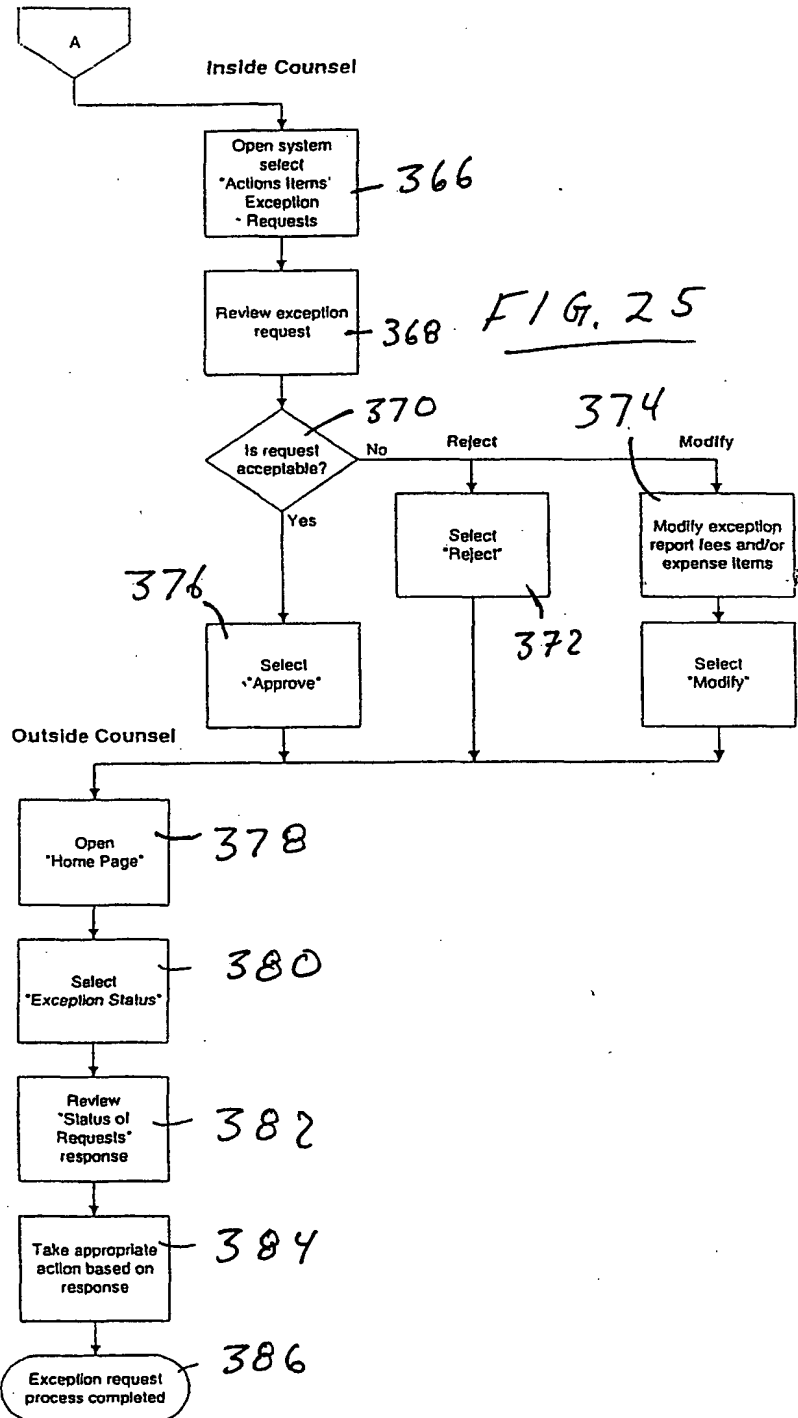
## Exception Request Process

FIG. 24

Outside Counsel



Inside Counsel



20/20

Inside Counsel  
(Exception Request)  
- Review

FIG. 27

**Alert - Action Item**

High Priority Alert

George McIntyre, PC  
Matter # 20030040

392

Close

Next Item

400

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Received May 24, 2003 - 3:34:23 PM LST

High 2 2 of 2  
Medium 7  
Low 13

Exception Request

|                             | Current Budget    | Requested Budget   |
|-----------------------------|-------------------|--------------------|
| Meeting with Expert Witness | (2) \$ 390 \$ 780 | \$ 390 \$ 1,117.00 |
| Expenses                    | \$ 0 \$ 0         | \$ 5000 \$ 5000    |
| Independent Medical Exam    | (0) \$ 0 \$ 0     | \$ 50 \$ 1,500     |
| <b>TOTALS</b>               | <b>\$ 780</b>     | <b>\$ 6220</b>     |

404

402

Exception Categories

Deny Approve Modified

374

Additional Expenses

Additional Item

New Item

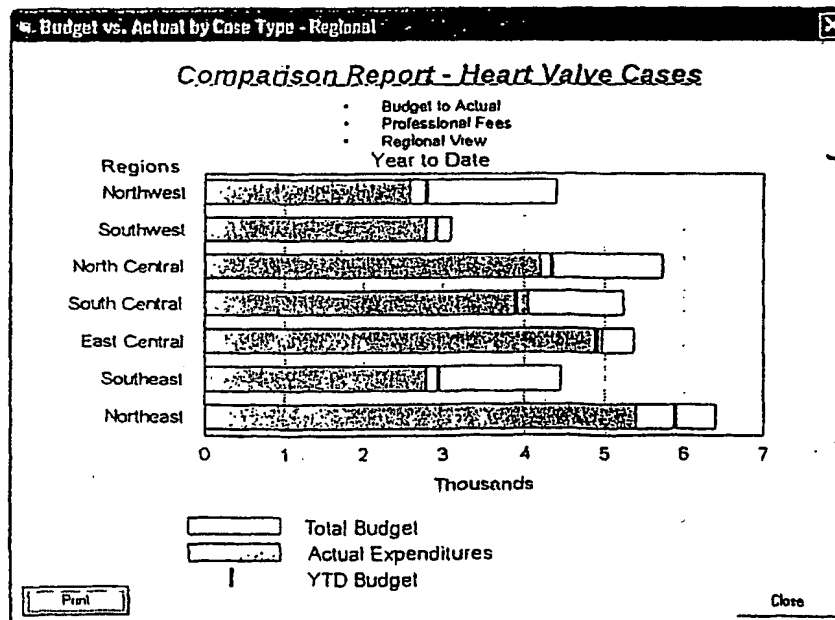
372 376

View entire Budget

406

Inside Counsel  
(Comparison Requests)  
- Budget to Actual  
- Regional

FIG. 28



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